

European enlargement and ICTs

IDATE Foundation's Seminar

The aim of this seminar is to identify growth trends in the ICT sector in the new members of the enlarged European Community, to analyse the medium and long term impact of these trends on industry dynamics by

highlighting the importance of regulatory frameworks and international cooperation.

- 9:00 ■ **Welcome**
- Yves Gassot & Didier Pouillot, IDATE
- 9:15 ■ **General introduction:** from transition to membership: overview of the new member countries
- Eliane Mossé, IFRI
- 10:00 ■ **ICT markets in the new Member States**
- Chaired by: Gérard Pogorel, Télécom Paris
- Telecommunications markets: Sophie Bismut, IDATE
 - Software and IT markets: Elisabeth de Maulde, PAC
 - Media markets: Gilles Fontaine, IDATE
- 11:15 ■ **Coffee break**
- 11:30 ■ **Industrial Issues : Direct investment, Offshoring/location trends, Innovation's policies, Productivity and Growth**
- Introduction: Michel Martinez, Rexecode
- Company case studies
- Chaired by: Jean-Paul Simon, France Télécom
- Stan Szuder, Lucent
 - Rick Lada, Motorola
 - Pierre Blanchard, Caggemini
 - Philippe Moity, Interoute
- 13:00 ■ **Lunch**
- 14:00 ■ **Harmonization in progress : the telecom regulation example**
- Introduction : Anne Lenfant, ART (NRA, France)
- Round table chaired by: Ulrich Stumpf, WIK
- Gabrielle Gauthey, ART (NRA, France)
 - Andrzej Chrzanowski, URTiP (NRA Poland)
 - Ivan Shmideg, NCAH (NRA Hungary)
 - Matej Svigelj, University of Ljubljana
 - Bernard Loesch, EC Expert
- 16:00 ■ **Coffee break**
- 16:30 ■ **ICT and economic growth**
- Round table chaired by: Jerzy Kubasik, Poznan University of Technology, Poland
- Carillo Rovere, EIB
 - Carine Dartiguepeyrou, MSC & Associés
 - Pál Gaspar, ICEG, Hungary
 - Andrejs Dombrovskis, Public Utilities Commission of Latvia
- 18:00 ■ **Conclusions**
- 19:00 ■ **Opening reception:** Hosted by le Conseil Général de l'Hérault

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